

**MINISTRY OF FINANCE  
STATE SECURITIES COMMISSION**

**SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom – Happiness**

No.: 5631/UBCK-QLCB

*Rach Gia, June 19, 2026*

Regarding: Report documents on share  
issuance to increase share capital from  
owner's equity of Kien Long Commercial  
Joint Stock Bank

To: Kien Long Commercial Joint Stock Bank

The State Securities Commission (SSC) has received the report documents on share issuance to increase share capital from owner's equity of Kien Long Commercial Joint Stock Bank (Stock code: KLB, listed on the Ho Chi Minh City Stock Exchange) in accordance with the Issuance Report No. 1908/NHKL dated June 11, 2026. The SSC hereby provides the following opinions:

1. The Bank and relevant organizations and individuals involved in the report documents shall comply with the provisions of Article 11a of the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15 (hereinafter referred to as the Law on Securities), and Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated December 31, 2020, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP dated September 11, 2025.

2. The SSC receives and processes the report documents in accordance with the provisions of Clause 2, Article 11a of the Law on Securities and Point d, Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated December 31, 2020, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP dated September 11, 2025.

3. The SSC has announced the receipt of the complete report documents on share issuance to increase share capital from owner's equity of the Bank on the SSC's website at [www.ssc.gov.vn](http://www.ssc.gov.vn). The plan for share issuance to increase share capital from owner's equity of the Bank shall be implemented in accordance with the General Meeting of Shareholders' Resolution No. 01/NQ-ĐHĐCĐ dated April 23, 2026, the Board of Directors' Resolution No. 07/NQ-HĐĐQT dated May 19, 2026, and the provisions of law.

4. The SSC requests the Bank to carry out the share issuance in compliance with the regulations of Article 69 of the Government's Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of a number of articles of the Law on Securities.

The SSC hereby notifies the Bank for its information and implementation./.

**ON BEHALF OF THE CHAIRMAN  
HEAD OF SECURITIES OFFERING REGULATION**

**Recipients:**

- As above;
- SSC Chairman (for reporting);
- HSX;
- VSDC;
- Public Company Regulation Dept;
- Archived at: Clerical, Securities offerings regulation Dept. (07 copies)

*(signed, sealed)*

**Khuong Tien Hung**